



FAVORABLE JUDGMENT ON FERROSUR ACQUISITION

GRUPO MEXICO REPORTS THAT ITS SUBSIDIARY, INFRAESTRUCTURA Y TRANSPORTES MEXICO, S.A. DE C.V. (ITM), WAS AWARDED A FAVORABLE JUDGMENT BY THE FEDERAL COURT OF JUSTICE ON TAX AND ADMINISTRATIVE MATTERS (*TFJFA*) ON THE INCORPORATION OF FERROSUR INTO GRUPO MEXICO.

MEXICO CITY, MAY 12, 2010 – GRUPO MÉXICO, S.A.B. de C.V. (“GRUPO MÉXICO” - BMV:GMÉXICOB) REPORTS TO ITS SHAREHOLDERS AND TO THE PUBLIC THAT TODAY THE *TFJFA* FOUND THAT UNDER THE FEDERAL ECONOMIC COMPETITION LAW, THE FEDERAL COMPETITION BUREAU (*CFC*) MUST ACCEPT AS APPROVED THE ACQUISITION OF FERROSUR, S.A. DE C.V. BY INFRAESTRUCTURA Y TRANSPORTES MEXICO, S.A. DE C.V. (ITM), SUBSIDIARY OF GRUPO MÉXICO. MEANING, IT MUST BEEN SEEN AS A TRANSACTION NOT OBJECTED TO BY THIS AUTHORITY.

THE JUDGMENT WILL BE ISSUED IN THE COMING DAYS AND THE *CFC* IS NOT EXPECTED TO PURSUE ANY ACTION FOR RECONSIDERATION, AS SUCH ACTION WOULD BE A WASTE OF TECHNICAL AND ECONOMIC RESOURCES ON A MATTER THAT HAS BEEN RESOLVED BY THE COMPELLING VOTE OF EIGHT JUDGES.

GRUPO MÉXICO PURCHASED FERROSUR IN DECEMBER 2005 AND TO DATE HAS REPORTED ITS RESULTS IN THE FINANCIAL STATEMENTS UNDER THE PARTICIPATION METHOD. FERROSUR HAS A 1,813 KILOMETER TRACK NETWORK COVERING CENTRAL AND SOUTHEAST MEXICO, PRINCIPALLY SERVING THE STATES OF TLAXCALA, PUEBLA, VERACRUZ, AND OAXACA, WITH ACCESS TO THE PORTS AT VERACRUZ AND COATZACOALCOS ON THE GULF OF MEXICO. FERROSUR IS WHOLLY CONTROLLED BY ITM, WHILE GRUPO MÉXICO HOLDS 75% OF ITM AND GRUPO CARSO-SINCA INBURSA 25%.

This report contains certain forward-looking statements that are subject to risks and uncertainties to actual results that may be significantly different from those expressed. Many of these risks and uncertainties are related to risk factors that Grupo Mexico can not control or estimate precisely, such as future market conditions, metal prices, behavior of other market participants and actions of government regulators, also described in detail in the annual report of the Company. Grupo Mexico does not assume any obligation to publish a review of this forward-looking information to reflect events or circumstances that occur after the date of this report.